

EPMV

Harbor Mid Cap Value ETF

Fund Description

EPMV is actively managed, investing in 40-70 undervalued mid-cap companies in the US, selected using fundamental research. The fund seeks total return.

FactSet Analyst Report

EPMV is an actively managed fund offering segmented exposure to the US equity mid-cap value market. The funds adviser begins the portfolio construction process by considering all constituent securities of any value index as defined by FTSE Russell. Using a bottom-up investment approach, employing fundamental and qualitative criteria, the funds adviser evaluates and selects investments. Statistical analysis and ESG considerations may also be utilized to determine and manage specific risks. EPMV will comprise 40-70 value stocks while seeking total return.