

EPSB

Harbor SMID Cap Core ETF

Fund Description

EPSB is actively managed, investing in 40-70 small- and mid-cap companies in the US, selected using fundamental research. The fund seeks total return.

FactSet Analyst Report

EPSB is an actively managed fund offering core exposure to the US equity small- and mid-cap market. The fund uses a bottom-up investment approach, employing fundamental and qualitative criteria, to evaluate and select investments. The fund's adviser looks for companies with strong revenue growth, profit margins, manageable debt, positive cash flow, and earnings prospects that are trading undervalued. Statistical analysis and ESG considerations may also be utilized to determine and manage specific risks. EPSB will comprise 40-70 stocks while seeking total return.