

FEGE

First Eagle Global Equity ETF

Fund Description

FEGE is actively managed, investing primarily in US and non-US equities. The fund aims for capital growth, utilizing a value approach to identify undervalued companies while prioritizing a margin of safety.

FactSet Analyst Report

FEGE invests primarily in equities from US and non-US markets, targeting a wide array of regions, including developed markets like Japan and Germany and emerging markets worldwide. The fund employs a value investment strategy, focusing on finding stocks that are priced below their intrinsic value to establish a margin of safety and guard against potential long-term losses. Its selection process involves thorough evaluations of companies financial health, management quality, and market operations, ensuring a diversified portfolio across various sectors and company sizes. By seeking investments in fundamentally sound companies that are undervalued, FEGE aims for sustainable long-term capital growth. Furthermore, the fund maintains its status as a regulated investment company, which may enhance tax efficiency for investors.

