

FEUZ

First Trust Eurozone AlphaDEX ETF

Fund Description

FEUZ tracks an index of firms operating in the Eurozone, selected by growth and value factors and equal-weighted within tiers.

FactSet Analyst Report

FEUZ offers niche coverage of Eurozone equities by restricting its holdings to the Eurozone, the fund excludes nearly half the European equity market, particularly the UK and Switzerland. The Index selects 150 stocks by a variety of growth and value factors such as recent price appreciation, price/sales, sales growth, price/book value, price/cash flow and return on assets. The stocks are further divided into quintiles after the growth and value screens overweighting the highest scoring securities. Then a 15% sector and country cap is applied. The index is reconstituted and rebalanced semi-annually.

