

FFOX

FundX Future Fund Opportunities ETF

Fund Description

FFOX seeks to provide capital appreciation through an actively managed portfolio of small- and mid-cap companies from around the world. The funds investments focus on long-term megatrends believed to be best positioned for outperformance.

FactSet Analyst Report

FFOX aims to capture growth opportunities in the global small- and mid-cap space by investing in companies best positioned to benefit from long-term megatrends. Security selection is based on a proprietary, research-driven process that identifies thematic winners with strong valuation profiles. The strategy aims to deliver alpha by targeting companies viewed as multi-year growth drivers capable of reshaping entire industries. These megatrends include technological innovation, shifting consumer preferences, demographic changes, and environmental sustainability. Investments include companies across sectors and global markets, including US-listed equities, ADRs, and foreign securities in both developed and emerging markets. Positions may be sold if the outlook for outperformance deteriorates. Up to one-third of the funds assets may be lending.

