

FOMO

FOMO ETF

Fund Description

FOMO is an actively-managed fund that seeks long term capital appreciation by holding all-cap equities, SPACs, fixed income ETFs, volatility and inverse volatility ETFs and ETNs, and leveraged and inverse products.

FactSet Analyst Report

FOMO, from the phrase Fear of Missing Out, bets on the concept of investing in areas of the market that are currently in favor by retail and individual investors or currently trending, thus, avoiding FOMO. This means that the fund can shift exposure to whatever happens to be trending at the time. In doing so, the fund utilizes a proprietary tactical model that evaluates market trends in various asset classes across different time frames. Investments includes all-cap equities of US and emerging market companies, SPACs, fixed income ETFs, volatility and inverse volatility ETPs, and leveraged and inverse ETPs. FOMO also uses multiple models that combine market trend and counter trend following, and market analysis across asset classes for its buy-sell-or-hold decisions. As an actively-managed fund that seeks capital appreciation, FOMO may engage in frequent trading resulting in a higher turnover rate. The fund may also short equity securities.