

GARY

Mango Growth ETF

Fund Description

GARY is an actively managed ETF focused on US large-cap growth companies. The issuer combines quantitative and fundamental criteria to select holdings. Holdings are weighted towards those with higher, long-term growth expectations.

FactSet Analyst Report

GARY seeks long-term capital appreciation by actively managing a portfolio of US large-cap stocks considered to have high growth characteristics. The portfolio is constructed using a quantitative methodology that combines quantitative analysis (screening for momentum, valuation, sentiment, and technical factors) with fundamental research (evaluating competitive position, management, and valuation). The fund emphasizes large-cap stocks but may also invest in mid- and small-cap companies with compelling growth prospects. It maintains a long-term investment horizon but may sell positions if specific quantitative or fundamental criteria are no longer met. The fund is non-diversified, meaning it can have larger positions in fewer companies than diversified funds.