

GRZZ

Grizzle Growth ETF

Fund Description

GRZZ is an actively managed fund of global stocks involved in four key growth themes: Digitization and Cloud Computing, Future Media and Entertainment, Health and Wellness, and Sustainability and Energy Transition.

FactSet Analyst Report

GRZZ seeks capital appreciation through growth, innovation, and disruption. The actively managed fund holds 30 to 60 global companies of any market capitalization that are well-positioned for growth within four key themes: Digitization and Cloud Computing, Future Media and Entertainment, Health and Wellness, and Sustainability and Energy Transition. The funds exposure spans 12 different sub-sectors including automobile manufacturers, cannabis, casinos and gaming, communications, energy, financials, health care, industrials, information technology, materials, media and entertainment, and packaged food. Constituents and industry allocations are determined using a proprietary fundamental analysis with a quantitative screening overlay. The fund may also use options to generate additional income and provide downside risk protection.

