

GVLE

Goldman Sachs Value Opportunities ETF

Fund Description

GVLE is an actively managed ETF, investing in US companies considered to be undervalued. The fund seeks long-term capital appreciation through fundamental stock selection.

FactSet Analyst Report

GVLE is an actively managed ETF that invests primarily in US equity securities but can invest up to 20% in foreign and emerging market stocks. Companies may be of any market capitalization. The fund seeks to identify value opportunities by selecting quality companies with competitive advantages and sustainable growth whose intrinsic value is undervalued by the market. The investment process involves valuation screening, proprietary research, and team recommendations. The fund may also invest up to 10% in fixed income securities. Sell decisions are made for reasons including valuation changes, management assessment, risk management, or better investment opportunities. The ETF launched through the conversion of a mutual fund with \$44 million in assets.