

HFGO

Hartford Large Cap Growth ETF

Fund Description

HFGO is an active, non-transparent fund that invests in large-cap stocks that are perceived to exhibit long-term growth potential.

FactSet Analyst Report

HFGO is an actively managed, non-transparent fund that primarily invests in domestic large-cap growth stocks from various industries, with up to 25% in ADRs representing securities from foreign issuers. The fund combines a bottom-up approach and a fundamental screen to select companies with good qualitative and quantitative characteristics, namely business environment, management quality, financial strength, ESG factors, and other growth and valuation indicators. Unlike other ETFs, HFGO does not fully disclose its portfolio holdings, but instead publishes a tracking basket that is designed to closely track the daily performance of the fund. This creates additional risk and should be noted before investing. The Fund will publicly disclose its complete month-end portfolio holdings no earlier than 25 calendar days after the end of each month.