

HIS

Humilis US Focused Opportunities ETF

Fund Description

HIS is actively managed, seeking long-term capital appreciation through exposure to US large-cap stocks believed to offer superior risk-reward opportunities.

FactSet Analyst Report

HIS invests in large-cap US companies using a combination of top-down macroeconomic analysis and bottom-up fundamental research. The fund manager seeks to identify sectors and industries with strong performance potential by evaluating factors such as interest rates, inflation, liquidity, credit spreads, and market sentiment. They then select companies with strong earnings growth potential, improving profit margins, high returns on equity, healthy free cash flow, disciplined debt management, and solid balance sheets. The portfolio focuses on businesses that can grow earnings, gain market share, and remain financially resilient across economic cycles. Positions are continuously monitored and may be sold when market conditions change, valuations become less attractive, the investment thesis weakens, or a stock reaches its target price.

