

HTRB

Hartford Total Return Bond ETF

Fund Description

HTRB is an actively managed fund that invests in a wide array of global fixed income instruments considered attractive from a total-return perspective, with current income as a secondary goal.

FactSet Analyst Report

HTRB is an actively managed core bond strategy, which taps the expertise of Wellington Management. The fund invests in US government and corporate bonds, including up to 20% in below-investment-grade or junk bonds, asset-backed securities, and mortgage-backed securities, up to 40% in foreign-issued securities, including those from emerging markets, and up to 20% in non-USD securities. There is no limit on duration, but the prospectus notes the fund will normally hold securities with at least one year to maturity. The use of derivatives, such as interest rate swaps and futures, is permitted.