

IDEF

iShares Defense Industrials Active ETF

Fund Description

IDEF is actively managed, investing primarily in global defense and related industrials, such as aerospace and engineering, focusing on companies poised to benefit from increased defense spending. The fund aims to maximize total return.

FactSet Analyst Report

IDEF concentrates on companies within the global defense and industrial sectors that are expected to benefit from increasing defense and security spending. Its main investments include aerospace, engineering, machinery, and related industrial companies in the US and abroad. The goal is to maximize total return by primarily investing in sectors aligned with defense activities, picking companies through fundamental research, third-party classification systems, and thematic indices. The fund uses derivatives like options, futures, and swaps to manage risk or enhance returns. IDEF can hold companies of any size worldwide, including those in emerging markets, and may have exposure to related fields such as security and IT services. The fund actively manages its holdings within the industrials sector to seek favorable risk-adjusted returns.

