

IDYN

iShares International Equity Factor Rotation Active ETF

Fund Description

IDYN is actively managed to tactically invest in large- and mid-cap global ex-US stocks based on style factors believed to outperform on a forward-looking basis. The fund may invest up to 35% in emerging market equities.

FactSet Analyst Report

IDYN is an actively managed fund that applies factor rotation to large- and mid-cap stocks from international developed markets using five equity style factors (momentum, quality, value, size, and minimum volatility). IDYN dynamically distributes each factor, with an emphasis on those factors with the best near-term return expectations. While the fund is actively managed, it generally allocates its investments using the factor rotation model. The model allows securities to be assigned to multiple equity style factors, rather than being assigned solely to a single style factor. The fund invests at least 80% in ex-US funds and may allocate up to 35% to emerging markets.

