

IMCG

iShares Morningstar Mid-Cap Growth ETF

Fund Description

IMCG tracks a market-cap-weighted index of US midcap stocks companies selected based on their growth characteristics.

FactSet Analyst Report

IMCG is a passively-managed fund that offers a growth-focused portfolio of US midcap stocks. Stocks are selected based on Morningstars index methodology that uses fundamental factors. This methodology defines the selected growth stocks as those with relatively above-average historical and forecasted earnings, sales, equity, and cash flow growth. The underlying index is reconstituted twice annually and rebalanced quarterly. Prior to March 19, 2021, the fund tracked the Morningstar US Mid Growth Index under the ticker JKH.

