

IQSU

IQ Candriam ESG US Equity ETF

Fund Description

IQSU tracks a proprietary index of US stocks selected by ESG criteria and weighted by market cap.

FactSet Analyst Report

IQSU is a passively-managed equity portfolio of US companies meeting environmental, social and corporate governance criteria developed by IndexIQ and Candriam. Index inclusion combines sector-specific analysis and ranking of issuer-specific factors, like corporate governance and labor practices, along with a macro analysis of the issuers exposure to global sustainability trends, including health and wellness. Companies in the top 70% within each industry sector are selected. Companies that do not comply with the principals within the UNs Global Compact as well as those engaged in businesses beyond minimum thresholds (e.g. operate in nuclear, utilize animal testing or genetic modification in R&D) are excluded. The selection process seeks to maintain exposure to all industry sectors. IQSU may also invest in other ETFs to gain exposure. The Index is reconstituted and rebalanced quarterly.

