

IQSZ

Invesco Global Equity Net Zero ETF

Fund Description

IQSZ is actively managed, investing in global companies with current or planned efforts to cut greenhouse gas emissions and align with the transition to a net zero economy.

FactSet Analyst Report

IQSZ invests in companies committed to achieving net-zero greenhouse gas emissions, based on credible targets, detailed plans, transparent disclosures, and capital allocation aligned with decarbonization. It screens out firms involved in tobacco, controversial weapons, or violating UN Global Compact principles, using proprietary and third-party data sources to assess compliance. Remaining candidates are weighted by emissions intensity, favoring lower emitters, then ranked on value, momentum, and quality to gauge financial appeal. Final weights reflect equal risk across these factors rather than equal or market-based weights. The portfolio spans developed and emerging markets and is monitored to ensure holdings continue meeting net-zero and ESG criteria. Companies that no longer meet the funds standards may be removed as better opportunities arise. IQSZ seeks long-term total return while maintaining its climate-focused approach.