

IWIN

Amplify Inflation Fighter ETF

Fund Description

IWIN seeks inflation-adjusted returns by primarily investing in a mix of stocks and commodity-linked instruments.

FactSet Analyst Report

The security is being delisted. The last day of trading on an exchange is September 05, 2024. IWIN seeks long-term capital appreciation on an inflation-adjusted basis. To do this, the fund selects investments that tend to benefit from, or hold their value, in an inflationary environment. Investments may include stocks, REITs, currency, and commodities. Equities are expected to focus on North American companies engaged in real estate, land development, home construction, infrastructure, and those tied to commodity mining or production, including real assets. The portfolio may include up to a 20% allocation to bitcoin, via futures or trust. While up to half of the portfolio could be held in agriculture, energy, industrial and precious metals futures contracts. The fund will utilize a wholly-owned Cayman Island subsidiary to obtain exposure. To minimize downside risk, the funds collateral will be held in cash and short-term, highly rated corporate and government debts. The funds adviser has complete discretion as to the funds composition and weighting.