

IWLG

NYLI Winslow Large Cap Growth ETF

Fund Description

IWLG is an actively managed, non-transparent fund that seeks long-term capital appreciation by targeting US large-cap growth companies, selected using a bottom-up investment approach. The fund utilizes the Natixis/NYSE non-transparent model

FactSet Analyst Report

IWLG actively invests in US large-cap firms believed to provide an opportunity for achieving superior portfolio returns, also known as growth stocks. Eligible securities initially undergo a qualitative assessment involving an evaluation of their non-financial performance with accordance to certain ESG factors. The adviser then utilizes a bottom-up investment approach in stock selection and targets firms that address market growth opportunities, lead in market share, have competitive advantages, high capital returns, and cash flow growth, and exhibit sound corporate governance. Prior to Aug. 28, 2024, the fund name was branded under IndexIQ and used a non-transparent ETF structure.