

# IXSE

## WisdomTree India Ex-State-Owned Enterprises Fund

### Fund Description

IXSE tracks a market-cap-weighted index of non-state-owned Indian equities.

### FactSet Analyst Report

IXSE is designed around the premise that private corporations outperform firms controlled by governments. The fund aims to provide broad exposure to Indian companies, excluding state-owned enterprises (SOEs) that tend to dominate the telecommunications and transportation sectors. The fund defines an SOE as one with more than 20% government ownership. In addition, IXSE uses certain environmental, social and governance (ESG) criteria to filter securities. Holdings are market-cap-weighted with single security and sector weight caps at 10% and 30%, respectively. Although, the resulting portfolio may have some sector biases, loose guardrails prevent extreme departures from market-like exposure to any sector. The index is reconstituted and rebalanced annually.

