

JFWD

Jacob Forward ETF

Fund Description

JFWD is actively managed to invest in equity securities of US companies engaged in innovative and disruptive technologies, including those in their early stages of development.

FactSet Analyst Report

JFWD seeks long-term capital growth by holding a broad group of US companies that pursue innovative and disruptive technologies through a forward-looking investment strategy. Using this strategy, the fund adviser looks for what it perceived to be strong, forward-looking management teams that can leverage innovative technology. Security selection is based on qualitative and quantitative assessment of companies fundamental prospects, particularly their potential to generate above-average growth rates. The fund may also gain foreign market exposure of up to 25% through the global operations of US companies, either by holding depository receipts, US-listed foreign companies, or through direct investment. In all, JFWDs strategy is driven by the idea that early-stage, forward-thinking companies are likely to deliver above-average returns.

