

JGLO

JPMorgan Global Select Equity ETF Global Select Equity ETF

Fund Description

JGLO seeks long-term capital appreciation through an active management that invests in stocks of any capitalization located in both developed and emerging markets. The selection process integrates ESG factors.

FactSet Analyst Report

JGLO actively targets a portfolio of 70 to 100 global equity and equity-related securities. It focuses on companies considered to be well-priced, generate strong free cash flow, and have the potential for consistent earnings growth. This portfolio includes common stock and preferred stocks, ETFs, depositary receipts, and REITs. While the fund doesn't impose market-cap restrictions, it primarily targets large-cap companies. The advisers analysis draws from various data sources, including their proprietary research, information from companies, data from external vendors, and in-house fundamental research. The fund may also use derivatives for security substitutes and to manage currency risks and cash flows. Additionally, it considers ESG factors in its assessments but may not prioritize them when opportunities align with its main goal. Stocks are sold in the event of declining fundamentals, if adverse political or economic shifts, or when better investment options arise.