

# JIDE

## JPMorgan International Dynamic ETF

### Fund Description

JIDE is an actively managed fund targeting large- and mid-cap stocks in developed markets outside North America. It aims to offer a dynamic edge by adjusting allocations based on changing markets.

### FactSet Analyst Report

JIDE is an actively managed fund focused on large- and mid-cap stocks in developed markets outside North America, such as Japan, Europe, and the UK. With holdings similar to those found in the MSCI EAFE Index, it is unconstrained by style or sector and may invest in securities denominated in major global currencies. Utilizing a core, best ideas portfolio, the adviser combines bottom-up fundamental analysis with data-driven insights, aiming to identify companies with positive fundamentals and improving outlooks at reasonable valuations. Environmental, social, and governance (ESG) factors are also considered during the investment process. The fund may use derivatives, primarily exchange-traded futures, and can adjust allocations by country, sector, or security type based on market conditions and outlook. Holdings may be sold if fundamentals deteriorate, valuations become unattractive, or better opportunities arise.