

JZRO

Janus Henderson Net Zero Transition Resources ETF

Fund Description

JZRO is an actively-managed portfolio of globally-listed companies that are positioned to benefit in the transition to a low-carbon economy.

FactSet Analyst Report

The security is being delisted. The last day of trading on an exchange is October 19, 2023. JZRO is actively managed to invest in companies that are believed to contribute to the goal of achieving net zero carbon emissions such as those involved in carbon reduction, energy transition, sustainable mobility, sustainable industry, and sustainable agriculture. The fund also screens for firms that are positioned to benefit from the demand for natural resources. JZRO aims to hold about 25-50 globally-listed equities of any market-cap. Companies involved in controversial activities and UN global compact violators are excluded from the investment universe. To select securities, the fund manager applies ESG screens and uses a bottom-up, fundamental approach that factors in growth potential, competitive positioning and operational quality, return on capital, risk profile, and strategy.

