

KMID

Virtus KAR Mid-Cap ETF

Fund Description

KMID is actively managed, investing in mid-cap companies with sustainable advantages, strong management, and low financial risk, primarily focusing on US stocks. The fund aims for long-term growth of capital.

FactSet Analyst Report

KMID invests in mid-cap companies that are believed to be undervalued relative to their future growth potential, focusing on those with sustainable competitive advantages, strong management, and low financial risk. The strategy emphasizes firms with robust balance sheets and low leverage, concentrating primarily on US stocks and occasionally investing in ADRs. Typically maintaining a portfolio of 25 to 35 securities, the fund targets companies within the mid-cap range as defined by the Russell Midcap Index. KMID selects its investments based on thorough analysis and potential for growth over market cycles. As an actively managed ETF, KMID aims for long-term capital growth through this focused investment approach.

