

KOCCG

FIS Knights of Columbus Global Belief ETF

Fund Description

KOCCG is an actively managed fund that invests in companies of any size across the world that meet certain Catholic investment guidelines.

FactSet Analyst Report

KOCCG provides exposure to companies from both developed and emerging markets that meet the United States Conference of Catholic Bishops Socially Responsible Investing Guidelines. The fund combines quantitative and qualitative analyses to select companies of any size with above-average investment potential. Stocks are then ranked using models that incorporate multiple fundamental factors. Highly ranked securities are evaluated based on fundamental data and macroeconomic considerations, while managing exposures to sectors and regions to ensure diversification. The fund excludes companies perceived to be in conflict with USCCB guidelines. As an actively managed fund, the portfolio manager can analyze market and financial data to make buy, sell, and hold decisions at their discretion.

