

# LJIM

## Long Cramer Tracker ETF

### Fund Description

LJIM is an actively managed narrow portfolio of companies globally, positioned based on recommendations of television personality Jim Cramer. The fund holds long and short stocks or ETFs of any capitalization.

### FactSet Analyst Report

The fund is closing. The last day of trading is September 11, 2023. LJIM bets on the stock picks of the host of CNBC's Mad Money show, Jim Cramer. The actively managed fund invests in 20 to 50 domestic or foreign companies of any size that Cramer mentions. Cramer comments on his recommendations and stock selections publicly on Twitter and his CNBC programs. The fund will establish long positions in securities related to his positive comments and short positions based on negative comments. The fund's adviser may ignore Cramer's recommendations if such suggestions are believed to have a negative impact on diversification requirements, are not fund-appropriate, or considered to pose excessive risk. Positions are closed once Cramer has no opinion on the matter, if profit targets are met, or in response to price swings that could negatively affect the fund. As a secondary strategy, the fund may invest up to 20% of the assets on momentum plays based on an increase in volatility stemming from Cramer's statements. Based on the investment strategy, the portfolio is expected to have a high turnover rate.