

LRGC

AB US Large Cap Strategic Equities ETF

Fund Description

LRGC is an actively managed fund that invests in large-cap US companies. Its stock selection process combines fundamental and quantitative research to identify opportunities while managing risk.

FactSet Analyst Report

LRGC utilizes fundamental and quantitative research to actively select holdings within the US equity space. Although the fund has no market cap limitations, its primary focus is on large-cap companies perceived to have attractive business models and strong competitive positions. The investment approach combines both traditional and data-driven analyses, taking into account various metrics that have historically indicated favorable future returns. This leads to a selection process that places an emphasis on corporate behavior, particularly its choices related to capital allocation, which include stock buybacks, net equity issuances, and the management of its balance sheet. Furthermore, the approach incorporates valuation ratios, quality measures, and indicators of investor sentiment. Holdings may also include non-US companies.