

LRGG

Macquarie Focused Large Growth ETF

Fund Description

LRGG focuses on long-term capital growth by actively managing a narrow portfolio of large-cap US companies deemed as growth-oriented.

FactSet Analyst Report

LRGG focuses on large-capitalization US companies with strong growth potential, aiming to benefit from quality-driven stock selection while maximizing long-term growth opportunities. Stock selection targets companies with durable competitive advantages, employing a bottom-up qualitative approach. Factors considered include brand loyalty, proprietary technology, cost structure, ROC, management quality, and industry dynamics. Additionally, quantitative metrics evaluating profitability, capital intensity, capital allocation measures, cash flow, and valuation are blended into the selection process. This approach identifies approximately 100 companies forming the Issuers definition of a Franchise Growth Universe, from which the fund typically selects 15 to 25 companies. Positions may be sold in response to shifts in industry dynamics, loss of competitive edge, ineffective management, or limited upside potential.