

LSGR

Natixis Loomis Sayles Focused Growth ETF

Fund Description

LSGR is an actively managed, non-transparent fund that focuses on US-listed large-cap stocks but may include companies of any capitalization through a growth investment style. The fund utilizes the Natixis/NYSE non-transparent ETF model.

FactSet Analyst Report

LSGR seeks long-term capital growth by actively investing in 20 to 30 US-listed companies. Despite not having market-cap restrictions the fund focuses on large-cap growth stocks. The fund uses deep fundamental research to select individual stocks, ETFs, ETNs, REITs, and preferred stocks that are considered to have sustainable competitive advantages. In addition, the manager aims for undervalued stocks based on proprietary discount cash flow models to manage portfolio risk. The manager may sell securities based on negative earnings, adverse price movement, declining prospects, and more attractive stocks. The fund does not provide daily disclosure of its portfolio, which may result in shares trading at wider spreads than other ETFs that disclose holdings daily, especially during periods of volatility.