

MATE

Man Active Trend Enhanced ETF

Fund Description

MATE aims to actively combine US equity market exposure with a systematic trend-following overlay in global futures markets. The fund uses leverage to create 100% exposure to each strategy.

FactSet Analyst Report

MATE is actively managed, using a quantitative model to allocate investments between two strategies: a trend-following strategy, which invests in global derivatives (futures and forwards) to gain long and short exposures across equities, fixed income, currencies, and commodities, and an equity strategy, which focuses on US equities, ETFs, and equity index futures. Thus, the fund aims to replicate S&P 500 exposure and using remaining cash in momentum-based models to enhance portfolio return across different market conditions. The fund maintains 100% exposure to each strategy and holds US Treasury securities, cash, and equivalents as collateral and for income generation.



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