

MFSI

MFS Active International ETF

Fund Description

MFSI is an actively managed fund that invests in stocks issued by companies from around the globe, excluding the US. The fund may include firms of any market capitalization.

FactSet Analyst Report

MFSI offers broad exposure to the global ex-US equity space. The fund primarily invests in common stocks and depositary receipts issued by companies from developed and emerging markets, excluding the US. The portfolio holds firms of any market capitalization and investment style, including companies with above-average earnings growth potential, undervalued companies, or a mix of both. The fund may invest in companies across different industries, sectors, countries, and regions. To construct the portfolio, the fund uses a bottom-up investment approach, selecting investments based on fundamental analysis of individual issuers. In addition, quantitative models are also used to assist the portfolio management team.