

MKOR

Matthews Korea Active ETF

Fund Description

MKOR actively manages a portfolio of South Korean, large- and mid-cap companies that are fundamentally screened for sustainable growth.

FactSet Analyst Report

MKOR seeks long-term capital appreciation through investments in common and preferred stocks of companies located in South Korea. The actively managed portfolio comprises companies capable of sustainable growth based on fundamental characteristics like balance sheet, employee size, managements depth, adaptability and integrity, product lines, marketing strategies, corporate governance, financial health, and cash flow size and stability. In addition, market capitalization, book value, revenues, profits, and paid dividends, are utilized to estimate an eligible companys size. While the fund has an all-cap exposure, it typically invests in large- and mid-cap companies. MKOR converted from a mutual fund to an ETF Structure, starting with \$74 million in net assets.