

MOHR

Collaborative Investment Series Trust - Mohr Growth ETF

Fund Description

MOHR is an actively managed fund that invests in equity securities of any market cap, geography, and investment style. The fund uses a tactical go-anywhere approach as its strategy.

FactSet Analyst Report

MOHR Growth, named after its manager Dan Mohr, is an actively managed fund that invests in ETFs of equity securities from any market capitalization and/or industry classification. This fund tactically allocates assets to a wide variety of stocks, including those from developed and emerging markets, growth, value, or even a blend of both. Stocks specifically within the technology sector are also considered. Utilizing a proprietary technology, MOHR analyzes the price of a security and attempts to identify upward and downward trends. Multiple mathematical formulas will analyze each potential investment to form a composite score, which is subsequently used to recommend buy, sell or hold decisions for each position. Up to twenty ETFs are selected for inclusion in the fund. Note that the manager intends to engage in frequent trading, which will result in a high portfolio turnover rate.

