

OAKG

Oakmark Global Large Cap ETF

Fund Description

OAKG seeks long-term capital growth through an actively managed global portfolio of large-cap companies. Companies are selected based on an investment philosophy that includes quality and value factors.

FactSet Analyst Report

OAKG is an actively managed global ex-US portfolio of large-cap companies. The fund aims for long-term capital growth. The Adviser uses a bottom-up selection process that focuses on a value investment philosophy that includes free cash flows, above-average dividend yield, and per-share growth, and management alignment with shareholders. The Adviser uses independent, in-house research to analyze each company. As part of this selection process, the Advisers analysts typically visit companies and conduct other research on the companies and their industries. The resulting portfolio typically holds 30-60 issuers.

