

OPPE

WisdomTree European Opportunities Fund

Fund Description

OPPE tracks a narrow index of European equities selected based on shareholder yield and broad macro-economic trends. Holdings are weighted based on fundamentals. The index employs a dynamic currency hedge based on monthly assessment of market indicators.

FactSet Analyst Report

OPPE provides targeted exposure to European stocks the issuer believes to provide the best opportunities for long-term growth. The ETF tracks an index that separates the investible universe into two buckets. The first allocates two thirds of the portfolio to companies with high total shareholder yield. This being determined by return of capital in the form of dividend distributions or repurchase of shares. The second bucket allocates the remaining assets to companies considered best position to take advantage of thematic opportunities, geopolitical developments, technology trends, and macro-economic conditions. Holdings are weighted based on shareholder yield, liquidity, and market-cap. The index considers currency momentum, interest rate differences, geopolitical events, fiscal and monetary policy shifts to employ a currency hedge range of 0-100%. The index is reconstituted quarterly on the eighth business day of March, June, September, and December. Prior to June 2, the fund name was WisdomTree Europe Hedged SmallCap Equity Fund, executed a different strategy, and traded under the ticker EUSC.

