

PBOT

Pictet AI & Automation ETF

Fund Description

PBOT holds an actively managed equity portfolio of companies from around the world identified to benefit from the transformative impact of AI and automation.

FactSet Analyst Report

PBOT seeks long-term capital appreciation by investing in companies from both developed and emerging markets linked to artificial intelligence and automation. This includes those driving or benefiting from AI, robotics, cybersecurity, semiconductors, and software value chains. The selection process considers a company's thematic exposure, liquidity, and volatility, followed by a fundamental analysis that incorporates the company's business franchise, management quality, financial attractiveness, and sustainability or ESG factors. Stocks are weighted according to the portfolio manager's conviction and research that considers the company's thematic relevance, fundamentals, and risks. The fund selects companies with the highest convictions, while positions are sold when price targets are reached, or conviction levels decline. As an actively managed ETF, PBOT has full discretion to adjust the portfolio at any time.

