

PCSG

Polen 5 Perspectives Small-Mid Growth ETF

Fund Description

PCSG is an actively managed SMID-cap growth ETF focused on US companies with strong growth potential, competitive positioning, and favorable thematic and cyclical trends.

FactSet Analyst Report

PCSG focuses on US small- and mid-cap growth companies the adviser believes have strong earnings potential, competitive advantages, and favorable thematic or cyclical tailwinds. The strategy seeks companies where future growth opportunities may not yet be fully reflected in market prices, particularly businesses benefiting from changing industry conditions or long-term structural trends. The adviser evaluates investments using a framework that combines fundamental analysis, thematic relevance, management quality, valuation, and technical behavior. Portfolio construction also considers industry and factor exposures while emphasizing businesses with scalable models and attractive long-term growth opportunities. The fund primarily invests in companies within the market capitalization range of the Russell 2500 Growth Index.

