

PLAT

WisdomTree Growth Leaders Fund

Fund Description

PLAT tracks a tiered-weighted portfolio of global large- and mid-cap companies selected by compounded annual revenue growth.

FactSet Analyst Report

PLAT provides exposure to growth companies from all sectors with business lines active in modern platforms or digital marketplaces. Common eligible businesses may include: payment, social networking, social gaming, and content and development. The fund considers growth companies as those with at least 7% compound annual revenue growth over the trailing three years. The index is weighted by the securities average equal and market weights, capped at 9% per issuer. Then, a volume factor adjustment is implemented wherein stocks with lower trading volume are underweighted and the reduction in weight is reallocated pro rata among the other securities. Additionally, non-US issuers are capped at 12% and Chinese issuers are capped at 5%. The Index is reconstituted and rebalanced annually. Prior to August 1, 2020, PLAT was named the WisdomTree Modern Tech Platforms Fund.

