

PPEM

Putnam PanAgora ESG Emerging Markets Equity ETF

Fund Description

PPEM actively invests in companies of any capitalization located in emerging markets. Selected companies are perceived to possess positive environmental, social, and governance criteria.

FactSet Analyst Report

PPEM aims for long-term capital appreciation through investments primarily in common stocks of companies in emerging markets. The portfolio may include companies of any market capitalization. Selection is based on a proprietary framework using quantitative models that recognizes companies offering above-market return potential based on ESG metrics and other proprietary factors. The fund's sub-adviser looks for companies that generate a positive, measurable ESG impact with the potential to outperform its benchmark index. The sub-adviser uses advanced statistical and machine learning techniques that evaluate companies' activities in rating positive impact under the following ESG metrics: environmental efficiencies, social equity and quality of life, and governance practices. The fund may use third-party data and its own independent data analysis in investment decisions. The fund is actively managed and managers have full discretion in adjusting the portfolio.

