

RESM

Columbia Research Enhanced Small Cap ETF

Fund Description

RESM is actively managed, seeking long-term capital appreciation through investments in US small-cap companies. Stock selection uses a rules-based, proprietary industry-specific quantitative framework.

FactSet Analyst Report

RESM invests in US small-cap stocks with stronger fundamentals and momentum indicators. Stock selection is based on proprietary industry-specific quantitative models. It is a rules-based framework that identifies stocks demonstrating attractive quality, value, and catalyst characteristics, where catalyst factors include both price and business momentum, as well as overall market sentiment. Holdings are generally market-cap-weighted. The portfolio is rebalanced at least twice a year, typically in June and December. Positions may be sold when they experience bankruptcy, fundamental deterioration, or a drop in key factor characteristics.

