

RHTX

RH Tactical Outlook ETF

Fund Description

RHTX actively manages ETFs and funds that provide exposure to equities and fixed income securities, aiming for total return and downside protection.

FactSet Analyst Report

RHTX is a fund-of-funds that mainly invests in broad-based equities and investment grade fixed income securities of any maturity but may lean towards short to medium term. The adviser searches for the optimal asset allocation by considering technical, macroeconomic, and fundamental factors. The Fund can allocate up to 20% in REITS, limited partnerships, commodities, long/short equity, smart beta, or global macro strategies to hedge the equity and fixed income investments. As an actively managed fund RHTX may have a high level of portfolio turnover. Effective as of the close of business on Nov. 5, 2021, the fund was converted from Adaptive Tactical Outlook Fund, an open-end mutual fund to an ETF, with \$14 million USD in assets.

