

RKSG

Ruk Strategic Growth ETF

Fund Description

RKSG tracks a rules-based index of US large-cap equities designed to deliver growth-oriented exposure. The strategy emphasizes companies with strong growth characteristics while incorporating valuation and risk controls.

FactSet Analyst Report

RKSG provides exposure to US large-cap equities selected through a rules-based process that incorporates both growth and valuation considerations. The strategy evaluates companies using indicators such as stock momentum, sales trends, profitability, and asset growth, along with measures tied to cash flow and earnings relative to company value. Securities are ranked based on this combined profile, and only higher-ranked names are included. The portfolio typically holds a broad mix of large-cap stocks across sectors, with rules in place to reduce turnover over time. Portfolio weights are not strictly based on market cap, instead reflecting each firm's overall profile based on its combined growth and valuation measures. Limits are applied to manage concentration. The resulting portfolio is constructed with the objective of maintaining broad large-cap exposure while tilting toward businesses with stronger growth characteristics.

