

RONB

Baron First Principles ETF

Fund Description

RONB is actively managed, seeking capital appreciation through investments in US companies of any market capitalization. Stock selection uses fundamental research and a philosophy of questioning everything.

FactSet Analyst Report

RONB aims to capitalize on long-term growth opportunities by investing in US companies of any size. The selection process emphasizes fundamental research, challenging conventional assumptions to identify strong and sustainable competitive advantages, exceptional leadership, and valuations believed to be attractive relative to long-term intrinsic value. Additionally, the fund may borrow up to one-third of its total assets to increase exposure to opportunities when market conditions are favorable. Investments include depositary receipts.