

# SAVN

## LifeGoal Conservative Wealth Builder ETF

### Fund Description

SAVN is an actively managed fund-of-funds, that aims to preserve capital and balance growth through a full market cycle. The portfolio allocates to fixed income, equities and commodities.

### FactSet Analyst Report

SAVN looks to actively manage risk across various asset classes over time to preserve capital. The funds advisor will use their own proprietary research to allocate, with few limitations, 70-95% of its assets to fixed income securities, 0-25% to equities and 0-20% to commodities or high yield bonds. The underlying portfolio looks to be invested indirectly through mutual funds or ETFs that provide such exposure. Portfolio exposure may also be obtained by directly investing in individual US large- and midcap stocks, investment grade corporate bonds, municipal bonds, Treasuries or TIPS.