

SECT

Main Sector Rotation ETF

Fund Description

SECT is an actively managed fund-of-funds that uses fundamental analysis to pursue a sector rotation strategy. The fund aims to outperform the S&P 500 while limiting losses during periods of decline, and may hold equities of any market cap or geographic exposure.

FactSet Analyst Report

SECT's active manager aims for outperformance by analyzing economic growth forecasts, inflation trends, and other macroeconomic and capital market fundamentals in order to identify opportunities for near-term price appreciation. This analysis determines allocations to various sectors, industries, and sub-industries. SECT generally focuses on US large-cap equities, and we classify it as such per the issuer's claims, however, SECT may hold securities of any market capitalization or country, denominated in any currency, for up to 20% of the portfolio. The Fund may from time to time incorporate a covered call option writing strategy to achieve its goal.