



SEIQ

SEI Enhanced U.S. Large Cap Quality Factor ETF

Fund Description

SEIQ actively selects US large-cap stocks it perceives as high quality, based on various quality, profitability, and risk factors.

FactSet Analyst Report

SEIQ is an actively managed fund that follows a quality investing strategy, primarily holding US large-cap stocks of high-quality companies, as determined by the fund manager. The fund uses a long-term buy and hold strategy to acquire stocks with superior and stable profitability, often exhibiting high barriers of entry. SEIQ combines quantitative-based stock selection and portfolio optimization to construct the portfolio. The quantitative model evaluates the universe based on various quality, profitability, and risk factors, which include profitability ratios and investment-based metrics. The optimization process seeks to build a portfolio with high exposure to superior quality equities, while managing some exposure to other factors, including momentum, value, and low volatility. The fund is part of SEI's first ETF suite.