

SEMG

Suncoast Select Growth ETF

Fund Description

SEMG is actively managed, investing in US large- and mid-capitalization growth companies that are deemed high-quality. The fund aims for long-term capital appreciation.

FactSet Analyst Report

SEMG employs a bottom-up approach to select 15-30 US growth companies that the fund considers high quality. Selection focuses on companies with strong financials, consistent earnings growth, and sustainable competitive advantages. The goal is capital growth by targeting firms with favorable long-term prospects and potential for above-average returns. Positions typically start at 2-4% and are adjusted if they grow larger or if fundamentals change. Securities are generally held for 3-5 years, with sales occurring if outlooks weaken or more attractive opportunities arise. SEMG seeks undervalued companies with strong growth potential, maintaining diversification and avoiding overconcentration in any sector or issuer. Overall, the approach emphasizes careful stock selection and disciplined portfolio management to pursue growth while managing risks.