

SFYF

SoFi Social 50 ETF

Fund Description

SFYF tracks an index of 50 US listed stocks most widely held in self-directed brokerage accounts of SoFi Securities based on highest weighted average value.

FactSet Analyst Report

SFYF pursues the wisdom of the crowd approach, as securities that comprise the index are selected based on the individual holdings of investors with self-directed brokerage accounts at SoFi Securities. Stocks meeting minimum trading liquidity requirements over one-month and six-month periods are eligible for consideration. ETFs and other investment companies are not eligible. The underlying index identifies the top 50 US listed stocks most widely held based on the number of accounts and total market value of the securities. Each security is weighted in the index based on its weighted average value in relation to the other index components. Each component is capped at 10% and any sector exposure capped at 50%. The index is rebalanced and reconstituted on a monthly basis. Prior to June 30, 2020, the fund tracked a US multi-factor equity index, the Solactive SoFi US 50 Growth Index. SFYFs name prior to April 5, 2021 was SoFi 50 ETF.

