

SIXA

ETC 6 Meridian Mega Cap Equity ETF

Fund Description

SIXA is an actively managed fund that invests in large-cap US equities selected from the Russell 3000 Index.

FactSet Analyst Report

SIXA is actively managed to invest in stocks selected from the top 10% of the Russell 3000. The Adviser uses a quantitative strategy focused on high quality or profitable stocks. Portfolio construction begins with ranking each company based on a composite of several factors intended to measure profitability, growth, liquidity, solvency, and momentum. Securities ranking the lowest, relative to the distribution of all securities measured are excluded. The remaining securities are then ranked separately using various factors including beta, momentum, yield, value, and quality. SIXA selects the highest ranking companies after all the measures are applied. On Nov. 16, 2021 ETC took over distribution of the fund.